



## THE RAISE

To expand mining operations and continue development on the digital banking platform, Bolton is raising 165m EUR through a corporate bond on blockchain.

This bond is guaranteed by 1.78bn EUR (1.6bn GBP) in audited assets.

## CORE BUSINESS

Focus on acquiring sustainable gold & diamond mining concessions. Acquired Angolan diamond mine in 2019 with further concessions in the pipeline.

Building a fully comprehensive digital banking platform. Pre-approval from the UAE authorities in December 2018 for a Category 1 onshore banking license.

Issued Bolton Coin (BFCL), a digital payment token used between the Group's businesses.

First cryptocurrency exchange in the Middle East with fiat capability (bitmeex.pro).

The first Shariah compliant, primary market Sukuk in the pipeline for late 2019.

## WHY BLOCKCHAIN?

Blockchain offers investors full transparency, increased security and transaction traceability. Compliance is mandatory through the use of Smart Contracts which cannot be changed.

## SECURITY FOR INVESTORS

The Bolton corporate bond is being issued from Bolton Holding, UAE for tax purposes and guaranteed by Bolton First Credit Limited, UK (ISIN: US097721AA28).

## OVERVIEW

Bolton was established in 1976 and is a Diversified Alternative Investment Group with interests in commodities and emerging technology.

Bolton is leveraging emerging technology to bring legacy businesses into the 21<sup>st</sup> Century by reducing the need for intermediaries and increasing the efficiency of transactions for its stakeholders.



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Link to Audited Financials:

<https://beta.companieshouse.gov.uk/company/10218367/filing-history>

## OPPORTUNITY

**1.83% compounded monthly, paid quarterly for a 2-year term.**

**Minimum ticket is 50k EUR (or 100k EUR for EEA residents).**